OKLAHOMA MOTOR VEHICLE COMMISSION APPLICATION PACKET FOR INITIAL DEALER FRANCHISE LICENSE(S)

This packet only applies to Automobile & Truck Dealers selling NEW vehicles - NOT Motorcycle or RVs or Used Dealers

<u>THIS PACKET IS FOR:</u> Establishment of a brand new dealership <u>OR</u> Purchase of an existing dealership by individuals(s) with no previous financial ownership in that dealership.

Dealers must become licensed before they can legally sell or advertise new vehicles. Sanctions such as fines or denial of license may be imposed for non-compliance.

VERY IMPORTANT! The Manufacturer/Distributor of the vehicles which you plan to sell, must also be licensed by this Commission, otherwise, your Dealer Application will not be considered. Have you checked to see if they are licensed?

***	C	CAREFULLY FOLLOW THE CHECKLIST BELOW TO MAKE COMPLETE APPLICATION ***
	1.	DEALER APPLICATION FORM : Form must be complete, signed and notarized. IF WE CAN'T READ IT, WE WILL RETURN IT. TYPE OR PRINT LEGIBLY. Answer all questions.
	2.	<u>FINANCIAL INFORMATION</u> : Submit a Company Balance Sheet or Pro Forma. Do not submit personal Financial information. The Balance Sheet <u>must be certified</u> by an officer of the company, and <u>current within the last 60 days</u> . A blank Balance Sheet form is included in this packet for your convenience or you may submit your own, but make sure it is signed and certified that it is accurate.
	3.	<u>BUSINESS HISTORY:</u> Provide a brief history of the business <u>and</u> of <u>each</u> Owner or Executive Manager who will be active in the daily operations. Include previous dealership ownership and/or employment.
	4.	<u>AFFIDAVIT OF EXTENDED SERVICE CONTRACTS</u> : If this transaction is a purchase of an existing automobile dealership or franchise, the enclosed Affidavit must be completed. Otherwise disregard.
	5.	<u>MANUFACTURER/DISTRIBUTOR(S)</u> : Provide list of names, addresses, phone numbers and contact persons for the manufacturers and/or distributors for whose products you seek to be licensed to sell.
	6.	<u>PHOTOS</u> : Six photos are required: 1) Showroom; 2) Front of the building; 3) Outdoor sign identifying the motor vehicle dealership; 4) Parts area; 5) Service area; and 6) Exhaust System in Service area. NOTE: If your dealership will be selling electric vehicles only, photo #6 is not required.
	7.	DEALER AGREEMENT(S): Application may be submitted and considered by the Board without these document(s). The Board can choose to approve the application "contingent upon" receipt of the Dealer Agreement(s). Keep in mind the actual franchise license(s) will not be issued until the Dealer Agreement(s) are received.
	8.	<u>MANAGEMENT AGREEMENT:</u> If the buyer is taking over <u>management</u> of a dealership prior to licensing and factory approval, a copy of the Management Agreement must be filed in this office <u>prior</u> to the management change.
	9.	FEE: \$300.00 PER FRANCHISE . Check or Money Orders only. No cash or credit cards accepted. License Fees are non-refundable unless application is denied.
	10.	FACILITY INSPECTION: An inspection of the property may be performed at the discretion of the OMVC. Enclosed is a guideline of the building requirements.
	11.	GRATIS CARD: One free Salesperson Registration is issued to the Owner of the dealership or the General Manager. Complete and submit the Gratis application with Affidavit of Citizenship.
	12.	SALESPERSONS : After your franchise licenses have been issued, you must immediately register all other salespeople. Attached is information pertaining to salesperson registration forms and fees.
	13.	<u>DEADLINE</u> : Applications are considered by the Board on the second Tuesday of each month ONLY. The deadline to submit an application packet is the Monday eight days prior to the meeting. NO EXCEPTIONS!

Contact Marilyn Maxwell at (405) 607-8227, ext 101, for assistance.

OKLAHOMA MOTOR VEHICLE COMMISSION

NEW MOTOR VEHICLE DEALER INITIAL APPLICATION FOR AUTOMOBILE, TRUCK OR BUS FRANCHISE LICENSE(S)

PLEASE TYPE

1. DBA Name		2. Legal Nam	e		
3. Physical Address				(if different	(1)
Street Address	City		State	Zip	County
4. Mailing Address					
(if different) P.O. Box		City		State	Zip
5. Main Phone # ()		6. Website: _			
Name		Direct Pho			E-Mail
7. Dealer Principal				-	
Exec Manager(if different)					
Contact Person					
(filling out this form)					
9. Will this he the Declar's minimum accountion?	Vas	No	If No. ave	lain an samana	to about of manage
8. Will this be the Dealer's primary occupation?	1 es	NO	II No, exp	nam on separa	te sheet of paper.
9. Federal ID Number?	10.				
10. Type of Ownership: Individual P	artnership	Corpora	tion	LLCL	LP
11. Complete for each Owner, Officer and Executi	ive Manag	er (including	date of bir	th and percen	t of ownership):
NAME COMPLETE I	HOME AD	DRESS		TITLE	D.O.B. %
					
12. Have you or any of the principals ever had a Mor revoked in this or any other state?Yes	tor Vehicle	Dealer or Sale	sperson Lic		
13. Have you or any of the principals ever been convi					
Who?					
(circle one) Federal or State Charge Con					
**If yes, attach copy of a Criminal History Bac will not be processed without this documenta the accuracy of your response.	ckground R tion. This	Report relating Commission h	to the felon as the auth	y charge(s). Tority to verify,	The Application independently,

	AB – Automobiles LS – Low Speed	HT – Heavy Truck BS – Bus	SV – Specialty Vehicle MT - Mini Truck	VN - Van
Fra	nchise Make	Type Code	Manufacturer/Distributor	
This application	on is for: (check one)			
☐ Establis	shing a new dealership wh	ere none currently exists		
	•	·	adius of this location	
☐ Purcha	sing an existing dealership)		
If so, w	who is the selling dealer?_			
☐ Relocat	ting franchise(s) obtained	from an existing dealership		
If so, w	who is the selling dealer?_			
TC 1 .			Stock purchase As	
If purchasing a	an existing dealership, sele	ect the type of transaction:	200 in pure inuse 115	set purchase
		· ·	•	set purchase
		signed by the Manufacturer or	•	set purchase
		· ·	•	set purchase
Describe the e	xtent of your trade area as	signed by the Manufacturer or	•	
Describe the e	xtent of your trade area as	signed by the Manufacturer or	Distributor: ached list? Yes No	
Describe the e Does your faci If not, explain	xtent of your trade area as illity meet the building required why:	signed by the Manufacturer or	Distributor: ached list? Yes No	
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Does your facilities are of that the facilities	xtent of your trade area as all the state of your trade area as all the your trade area area.	signed by the Manufacturer or uirements as outlined in the att If leased, give term: alership in the past? sq. ft. Service	Distributor: ached list? Yes No years Yes No	sq. ft
Does your faci If not, explain Facilities are of Has the facility Floor space de	xtent of your trade area as all ility meet the building requirements why: or leased y been a motor vehicle dead evoted to: Showroom Office	uirements as outlined in the att If leased, give term: alership in the past? sq. ft. Service sq. ft. Total Sq	Distributor: ached list? Yes No years Yes No sq. ft. Parts uare Footage	sq. ft
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Describe the e Does your faci If not, explain Facilities are of Has the facility Floor space de What is your in	xtent of your trade area as all ility meet the building request. The second of the sec	signed by the Manufacturer or uirements as outlined in the att If leased, give term: alership in the past? sq. ft. Service sq. ft. Total Sq 20. N	Distributor: ached list? Yes No years Yes No sq. ft. Parts uare Footage umber of mechanical technicians: vide service and parts for the new ve	sq. ft

	rtify that the statements in or attached to this Application ar f this organization are familiar with the provisions of the law e Manager, have authority to make statements contained he	w under which this Applicatio	
gned	Signature of Dealer or Executive Manager Only	Print Name	
	Title	Date	
otary:	Subscribed and sworn to (or affirmed) before me this	day of	, 20
	Notary Public	My Commission Expires:	
	Commission Number:	(SEA	AL)
oo. ¢20	0.00 <u>Per Franchise</u>		
Not	o.oo <u>rer rrancmse</u> t refundable unless application is denied or wit nonthly Commission Meeting.	hdrawn prior to consid	eration
Iake cho	eck payable and submit to:		

Oklahoma Motor Vehicle Commission 4334 N.W. Expressway, Suite 183 Oklahoma City, OK 73116 (405) 607-8227

orm D-FS	BALANCE SHEET As of	_	Con	npany Name
100570				
ASSETS:				
<u>Current Assets:</u> Cash on Hand and in Bank				
Accounts Receivable				
Factory Receivables				
Notes Receivable				
Total Cash and Receivables	-			
Inventories:				
New Motor Vehicles				
Used Motor Vehicles				
Parts and Accessories				
Other Inventories				
Total Inventories	<u>-</u>			
Other Current Assets:				
Total Current Assets:	-			
Property, Plant, and Equipment:				
Land and Buildings				
Furniture, Fixtures, Equipment				
Company Vehicles	·			
Leasehold Improvements	·			
Other	·			
Total Property, Plant, & Equip:				
Other Dealership Assets:	-			
OTAL ASSETS: ABILITES Current Liabilities: Accounts Payable				
Notes Payable - Floor Plan				
Other Short-Term Notes	·			
Other Current Liabilities				
Total Current Liabilities:	<u>-</u>			
Long-Term Liabilities:				
Mortgages Payable				
Other Long-Term Notes				
Total Long-Term Liabilities:	-			
TOTAL LIABILITES:				
NET WORTH / OWNERS EQUITY:				
Capital Stock				
Additional Paid in Capital				
Retained Earnings				
Other (Explain)				
OTAL NET WORTH / OWNERS EQUITY:				
TOTAL LIABILITIES PLUS NET WORTH:				
I CERTIFY THAT THIS FINANCIAL INFO	ORMATION IS TRUE AI	ND CORRECT TO	THE BEST OF MY H	NOWLEDGE.
2 ignatura	Drinted Name		T:41a	
Signature Corporate Officer	Printed Name		i itle	
Corporate Officer				

AFFIDAVIT OF EXTENDED SERVICE CONTRACTS

Name of Selling Dealership:
Name of Incoming Dealership:
SECTION I. (Selling Dealer) Are there any third party Extended Service Contracts (non-manufacturer) sold to customers that are still in effect? YES NO
If YES, complete Sections II and III and Incoming Dealer must complete Section IV.
If NO, skip Section II and proceed to Section III and No action is required by Incoming Dealer.
SECTION II. The following are the third party Extended Service Contracts that will remain in effect at the time of dealership sale.
Total Number of Contracts: New Used
Service Contract Companies: #1 #2
Name:
Address:
Tel #:
(If more than two companies please attach list.)
Will all contracts be honored by the Extended Service Contract Companies after the dealership is sold? Yes No SECTION III. I certify that the above is a correct representation of third party Extended Service Contract activities of my dealership.
(Signature of Selling Dealer)
SECTION IV. (Incoming Dealer) Will all third party Extended Service Contracts be honored upon acquisition of the dealership? Yes No
(Signature of Incoming Dealer)

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BUILDING REQUIREMENTS CHECKLIST FOR DEALER

The following is a list of the building requirements for a New Dealership in Oklahoma:

1. **Building** Established place of business must be a permanently enclosed

building or structure, not a residence or temporary structure. The place of business must be easily accessible to the public.

2. **Sign** The business must have a sign visible from the outside which

identifies the dealership.

3. Offices & Public Areas Adequate office and public areas to conduct sales transactions

and bookkeeping functions. There must also be restroom facilities

available for the public.

4. **Showroom** The building must contain an <u>indoor</u> showroom, separate from the

service area, for the display of new vehicles.

5. **Service & Parts** This area must be separated from the public areas, equipped with

tools, equipment, and replacement parts necessary for reasonably

expected warranty and service needs.

6. **Parking** Must have paved or gravel area for customer parking.

<u>PLEASE NOTE:</u> These requirements are only those of the Oklahoma Motor Vehicle Commission for a dealer licensee to sell new vehicle, and in no way is an approval for any of the City, County, State or Federal requirements.

If you have any questions or need clarification, please contact Marilyn Maxwell, ext 101.

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Rev ((4-2)	022)

SALESPERSON ROSTER SHEET

Name of Dealership	City
Licensing Contact Person	Phone #

INSTRUCTIONS:

TYPE OR PRINT LEGIBLY!!!

- Below list every **Salesperson, Sales Manager, and Finance Personnel** who are involved in the sales process. *Or you can attach a computer print-out making sure it lists name of dealership, city, and contact person information.*
- **Dealer Key Personnel** (such as mechanics or office employees) who drive new vehicles on new Dealer Tags without possessing a Salesperson Registration can be issued a citation from law enforcement if pulled over. The OMVC does not require these people to be licensed, but we do accommodate dealers by issuing Salesperson Registrations to these individuals to prevent citations. List Dealer Key Personnel below if so desired.
- A Salesperson Registration form must be submitted for each name listed below.
- If someone is on vacation or unable to complete application right now, PLEASE DO NOT PRE-PAY for their license and DO NOT LIST them down below. Wait until they return to work to submit application and fee.

SALESPERSON NAME	Last 4 digits Of SS#	SALESPERSON NAME	Last 4 digits Of SS#
1		16	
2		17	
3		18	
4		19	
5		20	
6		21	
7	:	22	
8	:	23	
9	:	24	
10		25	
11		26	
12	·	27	
13		28	
14		29	
15		30	

OKLAHOMA MOTOR VEHICLE COMMISSION

APPLICATION FOR GRATIS REGISTRATION APPLICATION

(Not a regular Salesperson Registration Application)

PLEASE PRINT CLEARLY

 FULL NAME: 				
	(First	Middle Initial	Last)	
. ADDRESS:				
	Street	City	State	Zip
3. SSN: CLAST 4 DIGITS	4. Birth Date:	_// 5. HOME/C	EELL: ()	
. FULL DEALERSI	HIP NAME (DBA):			
. DEALERSHIP AD	DDRESS:			
	Street	City	State	Zip
		9. JOB TITLE: OR REGISTERED BEFORE		
0. HAVE YOU EVEI □ YES □NO 1. HAVE YOU EVEI REGISTRATION	R BEEN LICENSED O If Yes, specify most R HAD A MOTOR VE DENIED, REVOKED	OR REGISTERED BEFORE t recent dealership: EHICLE DEALER OR SALI OR SUSPENDED IN THIS	E BY THIS COMME	ISSION? USE/ STATE?
10. HAVE YOU EVEI □ YES □NO 11. HAVE YOU EVEI	R BEEN LICENSED O If Yes, specify most R HAD A MOTOR VE DENIED, REVOKED	OR REGISTERED BEFORE t recent dealership:	E BY THIS COMME	ISSION? USE/ STATE?
10. HAVE YOU EVEI VES NO 11. HAVE YOU EVEI REGISTRATION VES NO	R BEEN LICENSED O If Yes, specify most R HAD A MOTOR VE DENIED, REVOKED If Yes, provide deta Laws and Rules of the St	OR REGISTERED BEFORE t recent dealership: EHICLE DEALER OR SALI OR SUSPENDED IN THIS	E BY THIS COMMINESPERSON LICENTE OR ANY OTHER	ISSION? USE/ STATE?

Oklahoma Motor Vehicle Commission 4334 N.W. Expressway, Suite 183, Oklahoma City, OK 73116 (405) 607-8227

GRATIS CARD (No fee required)

Rev (4-2022)

OKLAHOMA MOTOR VEHICLE COMMISSION

APPLICATION FOR NEW MOTOR VEHICLE SALESPERSON CERTIFICATE OF REGISTRATION

PLEASE PRINT CLEARLY 1. FULL NAME: _____ (First Middle Initial Last) 2. ADDRESS: ____ City Zip 4. Birth Date: ___/___ 5. HOME/CELL: (____) ____ (LAST 4 DIGITS ONLY!) 6. FULL DEALERSHIP NAME (DBA): 7. DEALERSHIP ADDRESS: Street City State Zip 8. CHECK ONE: □ Salesperson □ Finance □ Dealer Key Personnel □ Dealer Spouse 9. DATE HIRED: _____ 10. JOB TITLE: ____ **APPLICANT ATTESTATION:** I agree to abide by the Laws and Rules of the State of Oklahoma and the Motor Vehicle Commission. I certify under penalty of perjury that the answers and information contained herein are true and correct. DATE: _____ APPLICANT SIGNATURE EMPLOYER'S ENDORSEMENT I have read the foregoing answers by the above Applicant and believe them to be true to the best of my knowledge. This Applicant, Representing My Dealership, is recommended as trustworthy and a person who will abide by the provisions of the laws and the rules and regulations governing the sale of new motor vehicles, and is being employed as a salesperson, selling exclusively for the undersigned employer. Signature of Dealer, General Manager or Corporate Officer Only TITLE DATE PRINT NAME

Submit Registration application and \$25.00 fee to:
Oklahoma Motor Vehicle Commission
4334 N.W. Expressway, Suite 183,
Oklahoma City, OK 73116 405-607-8227